

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty

Odell Moultrie (Estate)

Motsenbocker, Gary L. (for Dale Bolden – Daughter – Administrator – Petitioner)

(1) Petition Requesting Partition of Real Property and (2) Reimbursement of Costs
Advanced and (3) Past Due Rents and (4) For Attorneys Fees and Costs

DOD: 10-5-99	DALE BOLDEN , Administrator with Full IAEA, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:
Aff.Sub.Wit.	Defendants: The Ebenezer Community Church of God in Christ, a nonprofit charitable corporation; all persons unknown claiming any legal or equitable right, title, estate, lien or interest in the property described in the complaint adverse to Plaintiff's title thereto; and DOES 1 through 100, inclusive.	SEE PAGE 2
Inventory PTC Not.Cred. V Notice of Hrg V Aff.Mail W	Petitioner states the Decedent owned a 40% interest in certain real property improved as a church at his death, and describes various circumstances surrounding its ownership, including issues with the church organization / tenant. Background:	
Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video	Decedent purchased the lot where they intended to construct a church in the mid 70s with his wife, but with inherited funds. Other congregation members joined the Decedent in the financing and originally title was held by: the Decedent and his wife, Richard and Lela Lee, husband and wife, Alfonso Moultrie, and Glen Fielder. Glen Fielder quitclaimed his interest to the others, and later, in 2004, when negotiating various issues church tenant, the church represented that they had acquired assignments of interest from the other title	
Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation FTB Notice	Petitioner states he has bargained in good faith over a period of eight (8) years with the Defendants attempting to work with them in order to afford them the opportunity to purchase the Decedent's interest in the property; however, they have failed to follow through on their promise to purchase. During this time, Petitioner has maintained the real property insurance and paid property taxes. Physical partition of the property is not possible since it is a single parcel improved with a church building, parking lot, fence and landscaping. Sale and apportionment of the proceeds between the parties is the only viable and reasonable alternative	Reviewed by: skc Reviewed on: 6-27-12 Updates: Recommendation: File 1 - Moultrie
	in this matter. Petitioner has incurred additional costs for insurance, real property taxes, and attorney fees to preserve and protect the real property since Defendants abandoned the premises in or about 2010. The church accrued unpaid rent of \$7,500.00 for which Petitioner is requesting that amount to be paid from the proceeds by Defendants. Petitioner also requests reimbursement of her reasonable costs, expenses and attorney fees for initiating and maintaining this action. SEE PAGE 2	

1 Odell Moultrie (Estate)

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Petitioner requests Orders that:

- 1. The interest of the Decedent's estate in the real property located at 2940 S. Martin Luther King Boulevard, Fresno, 93706 is an undivided forty percent (40%) of the whole;
- 2. The Defendants' interest in the real property located at 2940 S. Martin Luther King Boulevard, Fresno, 93706 is an undivided sixty percent (60%) of the whole;

Case No. 0650750

- 3. No other person or persons has or have any interest in the real property located at 2940 S. Martin Luther King Boulevard, Fresno, 93706;
- 4. There is no viable alternative than sale to resolve the conflicting interest of the parties;
- 5. Petitioner is granted the authority to publish for sale the real property located at 2940 S. Martin Luther King Boulevard, Fresno, 93706 pursuant to the provisions set forth in the Probate Code that govern the sale of real property subject to confirmation of the Court;
- 6. Petitioner is authorized to list the real property for sale with a reputable real estate broker of her choice and to accept bids for purchase of the real property pursuant to the rules and procedures as is the custom in court confirmed sales;
- 7. Petitioner shall petition the probate court for confirmation of sale immediately upon acceptance of the highest and best bid;
- 8. Petitioner, upon the close of escrow, shall deposit the proceeds into a blocked federally insured account and:
- The Court make a determination as to the reimbursement of fees and costs advanced in this matter,
 of the past rents owed to the Decedent's estate from the Defendant and for the award of
 reasonable attorney fees and costs according to proof; and
- 10. The Court order division of the net proceeds of sale between the parties in accordance with its determination.

NEEDS/PROBLEMS/COMMENTS:

1. It appears Petitioner is relying on the representation by the church in 2004 that they had acquired assignments of interest from the other owners on title (Richard and Lela Lee and Alfonso Moultrie); however, Petitioner does not provide documentation such as a copy of the title report that is in Attorney Motsenbocker's possession, recorded deeds, etc.

<u>Therefore, the Court may require clarification and/or notice of this petition to Richard and Lela Lee and Alfonso Moultrie of this petition.</u>

2. If granted, the Court will set a status hearing for filing of the Report of Sale on Friday 9-6-12.

2 Raymond Leroy Beck (Estate)

Case No. 11CEPR00268

Atty Webb, Melissa E. (for Petitioner/Executor Vanessa E. Childs)

(1) First and Final Report of Status of Administration Upon Waiver of Account and Petition for Settlement Thereof; (2) for Allowance of Statutory Attorneys' Compensation; for (3) Reimbursement of Costs Advanced; and (4) for Final Distribution

DOD: 1/16/2011		VANESSA E. CHILDS, Executor, is petitioner.		NEEDS/PROBLEMS/COMMENT S:	
		Accounting is waived.			
Co	ont. from	1 & A	-	\$331,262.69	
	Aff.Sub.Wit.	POH	-	\$ 32,097.69	
✓	Verified	Executor	-	waives	
√	Inventory	_ Attorney	-	\$9,625.25	
✓	PTC	(statutory)			
✓	Not.Cred.	Attorney costs	-	\$1,189.50 (filling	
✓	Notice of	·	ies, pub	lication, recorder's	
	Hrg W/	fees.)			
✓	Aff.Pub.	Costs:			
	Sp.Ntc.	Raymond Beck	_	\$315.00 (mortgage)	
	Pers.Serv.				
	Conf.	Cheryl Davis	-	\$365.00 (taxes)	
	Screen	Vanessa Childs	_	\$600.00 (mortgage)	
✓	Letters 7/20/11			,	
	Duties/Supp	Distribution, pursuo	ant to De	ecedent's Will, is to:	
	Objections	Vanessa Childs	-	\$4,000.59	
	Video Receipt	Raymond Beck Jr.	_	\$4 000 59	
	CI Report			Ψ 1,000.07	
√	9202	Cheryl Davis	-	\$4,000.59	
√	Order	Robert Beck	-	\$4,000.59	
	Aff. Posting	Christopher Hicking	gbotton	n - \$2,000.29	Reviewed by: KT
	Status Rpt	North on Highing -	++	\$2,000 50	Reviewed on: 6/27/12
	UCCJEA	Nathan Hickingbo	iion -	\$2,000.59	Updates:
	Citation				Recommendation: SUBMITTED
✓	FTB Notice				File 2 - Beck

Sullivan, Robert L. (for James Hallbauer – Executor)

Case No. 11CEPR00344

Notice of Motion and Motion to be Relieved as Counsel

DOD: 03/11/11		ROBERT L. SULLIVAN, attorney for	NEEDS/PROBLEMS/COMMENTS:
		James Hallbauer, Executor, is	
		Petitioner.	CONTINUED FROM 05/31/12
			As of 06/27/12, Petitioner has filed no
Co	ont. from 041912;	JAMES HALLBAUER, was appointed	additional documents.
	3112	Executor without bond and Letters	Notes:
	Aff.Sub.Wit.	were issued on 06/07/11.	A status hearing regarding continued
√	Verified		Administration of the Estate and Filing
	Inventory	Petitioner states that he is the	of the Inventory & Appraisal will be
-	PTC	attorney of record in this	set on:
	<u> </u>	proceeding. He and his associate,	
	Not.Cred.	Kristen Lieb, have made numerous	Friday, September 7, 2012 at 9:00am
 	Notice of	attempts to contact Mr. Hallbauer	in Dept. 303
	Hrg	through phone calls, e-mail	
✓	Aff.Mail	messages, and correspondence	
	Aff.Pub.	requesting that he respond. Despite	
	Sp.Ntc.	his assurances that he would	
	Pers.Serv.	respond, communicate and	
	Conf.	cooperate with his attorneys, Mr.	
	Screen	Hallbauer has failed to do so and	
	Letters	has persistently failed to complete	
	Duties/Supp	the tasks required of him as personal	
	Objections	representative of the estate. Due to	
	Video	Mr. Hallbauer's lack of response,	
	Receipt	Petitioner states that his firm is	
	CI Report	unable to complete the	
	9202	administration of the estate. A letter	
✓	Order	dated February 21, 2012 was mailed to Mr. Hallbauer via certified mail	
	Aff. Posting	informing him of Petitioners intention	Reviewed by: JF
	Status Rpt	to withdraw as counsel.	Reviewed on: 06/27/12
	UCCJEA	TO WITHURD W AS COURSEL.	Updates:
	Citation	There are no upcoming hearings	Recommendation:
	FTB Notice	scheduled in this matter.	File 3 - Hallbauer

4 Shelley G. Ehlers (Estate)

Case No. 11CEPR00377

Atty Rindlisbacher, Curtis D. (for Petitioner/Executor Mary W. Paul)

(1) First and Final Account and Report of Executor and Petition for Its Settlement, (2) for Allowance of Compensation to Executor and Attorneys for Ordinary Services and (3) for Final Distribution

DC	D: 2/1/2011		MARY W. PAUL, Executor, is	NEEDS/PROBLEMS/COMMENTS:
			petitioner. Account period: 2/1/11 - 5/25/2012	Petition states the petitioner was granted full authority under IAEA. Order for Probate
Со	nt. from Aff.Sub.Wit.		Accounting - \$275,341.70 Beginning POH - \$268,892.00	indicates the Petitioner has no authority under IAEA.
√	Verified Inventory		Ending POH - \$275,341.70	2. Need pursuant to Local Rule
√	PTC		Executor - \$8,506.84 (statutory)	7.12.5 which states if property of the estate is to be distributed to a pre-existing
✓	Not.Cred.		Attorney - \$8,506.84	trust, the current trustee must file a declaration setting forth
✓	Notice of Hrg		(statutory)	the name of the trust, its establishment date, taxpayer
✓	Aff.Pub.	W/	Costs - \$1,145.00 (filing fee, publication, certified	identification number, verifying that the trust is in full force and
✓	Sp.Ntc.	W/	copies)	effect, and that the trustee has an executed copy of the trust
	Pers.Serv. Conf. Screen		Distribution, pursuant to Decedent's Will, is to:	in his or her possession. 3. Need Order.
✓	Letters 6/12	/11	Mary W. Paul, as Trustee, of the Shelly	
	Duties/Supp		G. Elhers Declaration of Trust dated 4/28/10 – \$201,602.34, \$35,580.68 in	
	Objections Video Receipt		pension benefits and a 2010 Toyota Prius.	
	CI Report			
✓	9202			
	Order Aff. Posting	Χ		Reviewed by: KT
	Status Rpt			Reviewed by: Ki
	UCCJEA			Updates:
	Citation			Recommendation:
✓	FTB Notice			File 4 – Ehlers

Barrus, John E. (for Petitioner – Maternal Grandmother – Diana Ruiz)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 4		No Temporary Requested	NEEDS/PROBLEMS/COMMENTS:
ВО	B : 08/22/2007	DIANA RUIZ, maternal grandmother is petitioner	Need proof of personal service fifteen (15) days prior to the
		Father: RALPH BEJAR	hearing of the Notice of Hearing along with a copy of
Со	nt. from Aff.Sub.Wit.	Mother: ERICA ALCORN , personally served 05/02/2012	the Petition for Appointment of Guardian or consent and
✓	Verified Verified	Paternal grandfather: Unknown Paternal grandmother: Unknown	waiver of notice or declaration of due diligence for:
	Inventory	Takin a gana nama. ana awi	Ralph Bejar (Father), if
	PTC	Maternal grandfather: Ivan Alcom, sent notice by mail	Court does not
	Not.Cred.	05/04/2012.	dispense with notice as requested.
✓	Notice of Hrg	Petitioner alleges: she fears for the safety and welfare of the child. Mother was arrested 03/12/2012 for	Need proof of service fifteen
✓	Aff.Mail	possession of a controlled substance, she was arrested	(15) days prior to the hearing of
	Aff.Pub.	when officers found narcotics in her youngest child's	the Notice of Hearing along
	Sp.Ntc.	jacket. Petitioner believes that the Mother leaves the child in the care of felons, drug users and drug	with a copy of the Petitioner for Appointment of Guardian or
✓	Pers.Serv.	distributors. Petitioner is fearful that the Mother will take	consent and waiver of notice
	Conf. Screen	the child out of California and hide the child from the Petitioner. Mother sent the Petitioner a text that stated	or declaration of due diligence for:
✓	Letters	she was on her way to Vegas and that the Petitioner would never see the child again. On two occasions	 Paternal grandparents, if Court does not
✓	Duties/Supp	the Petitioner picked the child up and the child had an injury to her head and an injury to her foot.	dispense with notice as requested.
	Objections	Petitioner states that she has filed multiple CPS reports.	2.11.2.2.2.2.2
	Video Receipt	Petitioner requests that notice for the Father be	
✓	CI Report	dispensed as indicated in her Declaration Regarding Efforts to Find Minor's Father and Minor's Paternal	
	9202	Grandparents. The declaration states that Father was	
✓	Order	not present at the child's birth and has only seen the	
	Aff. Posting	child once in her life when she as a few weeks old. Child's Mother never disclosed the names or address	Reviewed by: LEG / LV
	Status Rpt	of the paternal grandparents.	Reviewed on: 06/25/2012
✓	UCCJEA	2 6 2 2 3. 3. 3. 3. 3. 3.	Updates:
	Citation	Petitioner requests supervised visitation between the	Recommendation:
	FTB Notice	mother and the child with Petitioner supervising visits.	File 6 - Alcorn
		Court Investigator Charlotte Bien's report filed 06/25/2012.	
		DSS Social Worker Jennifer Cooper's report filed 06/26/2012.	
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7 Heaven Glory Scott (GUARD/P) Case No. 12CEPR00405

Atty Frazier, Audrey (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Ag	e: 3		TEMPORARY EXPIRES 7-2-12	NEEDS/PROBLEMS/COMMENTS:
DO	B: 3-3-09			
			AUDREY FRAZIER , Maternal Grandmother, is Petitioner. Father: CURTIS SCOTT	Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing on:
	Aff.Sub.Wit.		- Declaration of Due Diligence filed 5-9-12	- Paternal grandfather
>	Verified		- Notice dispensed per Minute Order 5-15-	- Maternal grandfather
	Inventory		12	- Sibling Aiyanna Shamis Phelps
	PTC		Mother: NADIA SHAMIS LOWE	(age 13), along with a copy to
	Not.Cred.		- Personally served 5-7-12	her parent/guardian.
>	Notice of			
	Hrg		Paternal Grandfather: Unknown	Note: Petitioner filed a
	Aff.Mail	Χ	Paternal Grandmother: Mrs. Scott	declaration of due diligence regarding the father and the
	Aff.Pub.		- Personally served 5-4-12 Maternal Grandfather: Not listed	Court dispensed with notice to
	Sp.Ntc.		Maternal Granatamer, Nortistea	the father; however, the
>	Pers.Serv.	W	Siblings: Aiyanna Shamis Phelps (13),	declaration indicates Petitioner
>	Conf.		Najee Ford (10), Antonio A. Moore (7),	is in contact with the paternal
	Screen		and Krystal Dean (6),	grandmother. The Court may
>	Letters		Delitioner states the father is absent and	require further diligence regarding notice to the paternal
>	Duties/Supp		Petitioner states the father is absent and the mother is incapable of caring for the	grandfather.
	Objections		child and has no stable address. The child	9
	Video		will start attending school this fall.	2. "Delphene Dupree" was served,
	Receipt			but it is unclear who this person
>	CI Report	 	Court Investigator Julie Negrete filed a	is or how she is related to the minor. The Court may require
>	Clearances		report on 6-25-12.	clarification.
Ě	Order			
	Aff. Posting Status Rpt			Reviewed by: skc Reviewed on: 6-27-12
~	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 7 - Scott
<u> </u>	יוטוועו עון			THE 7 SCOIL

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8 Ishii Family Trust 3/3/1992 (Trust)

Case No. 12CEPR00447

Atty Fanucchi, Edward L. (for Gerald Ishii – Beneficiary – Petitioner)

Atty Marshall, Jared (for Leslie Ishii – Co-Trustee – Respondent)

Petition of Beneficiary to Remove Successor Co-Trustees, Appoint Temporary Successor Trustee, and for Payment of Attorneys' Fees and Costs (Probate Code 15642, 16000, 16002, 16003, 16004, 16006, 16007, 16009, 16060, 16062, 17200, 17206)

Frank K. Ishii GERALD ISHII, Beneficiary and Co-Trustee, is **NEEDS/PROBLEMS/COMMENTS:** DOD: 11-10-93 Petitioner. Examiner's Note Re format of Lily Y. Ishii Petitioner's documents: Please DOD: 3-7-05 Petitioner states he and **LESLIE ISHII** (Respondent) consider providing a larger top were named successor co-trustees of the **ISHII** margin so that the top line of FAMILY TRUST DATED 3-3-92 (the "Trust"). The Trust each page is readable without consisted of interests in 8 parcels of real removing all documents from property, stocks, bonds, securities, cash, and the Court file. Aff.Sub.Wit. other assets in Prudential-Bache Securities, and Verified 300 shares of common stock in Frank K. Ishii & Inventory **Sons, Inc.,** a California corporation owned by 1. Need order. the Settlors. PTC Not.Cred. At the death of Frank K. Ishii on 11-10-93, two Notice of irrevocable and one revocable sub-trusts were Hrg created: Aff.Mail W The FRANK K. ISHII TRUST Aff.Pub. The ISHII FAMILY MARITAL DEDUCTION TRUST Sp.Ntc. The ISHII FAMILY SUVIVOR'S TRUST (revocable) Pers.Serv. On 3-15-95, Lily Ishii, individually and as Trustee Conf. Screen of the Trust, assigned a 36.44% interest to the FRANK K. ISHII TRUST, a 13.56% interest to the ISHII Letters FAMILY MARITAL DEDUCTION TRUST, and a 50% **Duties/Supp** interest to the ISHII FAMILY SUVIVOR'S TRUST of **Objections** the assets listed on Exhibit F, including accrued Video rent payable from the corporation of \$105,548 Receipt as of 11-10-93, a receivable due from the CI Report corporation of \$26,089 as of 11-10-93, and a 9202 proprietorship known as Lily's Hair Stylists Order consisting of furniture and fixtures, cash, supplies, Reviewed by: skc Aff. Posting inventory and goodwill. Status Rpt **Reviewed on:** 6-28-12 **Updates: UCCJEA** Lilv Ishii died on 3-7-05 and he and LESLIE ISHII (Respondent) became Co-Trustees. Recommendation: Citation **FTB Notice** File 8 - Ishii Pursuant to Section 5.02 of the Trust, the three sub-trusts were to be combined on the death of the surviving settlor and certain distribution was to occur: \$75,000.00 to Sharon J. Shoji (daughter) One-half of the remaining balance to Gerald One-half of the remaining balance to Leslie **SEE PAGE 2**

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As to the corporation: Petitioner and Leslie each hold 300 shares individually and the Trust holds 300 shares. Petitioner and Leslie as individuals and as Co-Trustees may vote an equal number of shares, but have been in a deadlock as to the operation of the corporation since approx. 2007. As such, the corporation's status has become suspended with many tax liabilities remaining outstanding, which continues to decrease the value of the corporation.

Case No. 12CEPR00447

A meeting of the directors of the corporation was noticed on 6-3-10 by Gerald, who is secretary; however, the meeting did not occur because Leslie found the principal place of business of the corporation to be an inconvenient meeting location, although it is approx. one mile from her home. No meetings have occurred since. Because the corporation is one-third owned by the trust, the deadlock between the Co-Trustees is impairing the administration of the Trust and causing trust assets to lose value.

Petitioner requests that the Court remove both Co-Trustees of the Trust and subtrusts because due to hostility and lack of cooperation among Co-Trustees, administration of the Trust and sub-trusts continue to be impaired and trust assets neglected. Probate Code §§ 15642(a)(3), 17200(b)(10). The Trust does not appoint a successor trustee in the event of removal; rather, it provides only the manner of successor appointments should one of the two become unable to perform. Petitioner requests appointment of **BRUCK BICKEL** as Successor Trustee with compensation to be approved by the Court. Mr. Bickel consents to act. Petitioner requests appointment without bond for one year to allow the corporate affairs to be brought to order, with authority to apply for an extension by Mr. Bickel should the corporate affairs remain unresolved and the Trust assets undistributed. Petitioner believes this appointment is in the best interests of the Trust and sub-trusts, and those persons interested in the Trust estate.

Petitioner requests that:

- 1. The Court temporarily and partially remove Gerald Ishii and Leslie Ishii as Co-Trustees of the ISHII FAMILY TRUST DATED 3-3-92;
- The Court appoint Bruce Bickel as temporary Successor Trustee to serve without bond for a period of one year, with the ability of Mr. Bickell to petition the Court for additional time should the corporate affairs remain deadlocked;
- 3. The Court award reasonable compensation to the temporary Successor Trustee;
- The Co-Trustees to deliver the Trust assets to the temporary Successor Trustee within 30 days after issuance of an Order;
- 5. The Court order Leslie Ishii to file an accounting with the Court detailing their respective acts as Co-Trustees no later than four weeks after the Court makes its order;
- 6. The Court order Petitioner's attorneys' fees in the amount of \$1,000.00 and costs advanced to be paid to such attorneys directly from the Trust, to be charged 100% to income, and paid within 10 days after the Court makes its order; and
- 7. Such further orders as the Court deems proper.

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Objection of LESLIE ISHII states this probate proceeding is not the proper forum or vehicle to resolve such corporate issues. This lawsuit is premature at best and legally inapposite to the issues it proposes to resolve at worst. The corporation is deadlocked; however, the instant petition filed as a trust proceeding does not request any form of relief that will serve to end the shareholders' deadlock and restore the corporation to operational status. Specifically, the appointment of a neutral third party trustee will not resolve any issues with regard to the operation of the corporation. While a trustee may have the right to vote shares of stock held in trust, a trustee's paramount duty is to distribute trust property pursuant to the terms of the trust instrument. Here, the trust instrument requires the residue be distributed one-half each to Petitioner and Respondent. If a neutral third party trustee is appointed, he will be obligated to distribute the shares held in trust accordingly, not to vote the shares, and, in effect run the business of the corporation.

Respondent has no objection to the immediate equal distribution of the shames of the corporation currently held in trust. In the likely event that said distribution does not resolve the deadlock, however, Petitioner's only recourse will be to file a lawsuit for involuntary dissolution in the unlimited civil department of the Superior Court.

Respondent requests that the Court issue an order requiring the Co-Trustees to immediately distribute 150 shares of Frank K. Ishii & Sons, Inc., each to Petitioner and Respondent, and for reasonable attorneys' fees and costs incurred herein.

Alternatively, Respondent requests the Court issue an order removing Petitioner and Resondent as Co-Trustees, but only as to their fiduciary ownership of the Trust's 300 shares of Frank K. Ishii & Sons, Inc.; appointing Bruce Bickel as temporary successor trustee without bond solely for the purpose of administering the Trust's 300 shares of Frank K. Ishii & Sons, Inc.; authorizing Mr. Bickel to petition to continue to serve should it be in the best interests of the beneficiaries or the affairs of the corporation that he remain in such role; awarding reasonable compensation to the temporary Successor Trustee; requiring the Co-Trustees to deliver the shares of Frank K. Ishii & Sons, Inc., to the temporary Successor Trustee by a date certain; for reasonable attorneys' fees and costs incurred herein; and for any and all other relief the Court deems just and proper.

Case No. 12CEPR00459

Petition for Appointment of Probate Conservator of the Estate (Prob. C. 1820, 1821, 2680-2682)

No temporary was requested. JESSICA ROBERTS is petitioner and requests that KENNETH ROBERTS be appointed as conservator of the estate without bond and with 2590 powers. Inventory No temporary was requested. 1. It appears that the Petitioner requesting a conservatorship estate only. However, #1a of petition requests appointment conservator of the petition (where request appoint a conservator of the is made) is blank. 2. #1d of the petition requests punder Probate Code 2590 with the petition requests punder Probate Code 2590 with the Petitioner requesting a conservatorship estate only. However, #1a of petition requests appointment appoint a conservator of the is made) is blank.	of her the nt of d #1b
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Inventory Estimated value of the estate. under Probate Code 2590 wi	owers
PTC Personal property - \$200,00.00 specifying the powers and re	asons
Not.Cred. Not.Cred. Annual income - \$2,000.00 as required. Total - \$200,200.00 3. Need Duties of Conservator	
Notice of 4. Need Conservatorship Video	
Hrg Petitioner states she is a named 50% Viewing receipt.	
Aff.Mail beneficiary of proceeds of a military 5. #14 of the Confidential Consideration Screening form indicates Ken	
Aff.Pub. life insurance policy. The proposed Roberts was previously appoint	
Sp.Ntc. conservatee is a competent 18 year a conservator, executor or fice	
Pers.Serv. old adult however, the military in another proceeding without	ut
 ✓ Conf. requires that a beneficiary under the description of the second o	in care
Screen age of 21 have a conservator before of Christen Roberts. California	
Letters X they will pay the proceeds to the of Court 7.51 states notice ma	
Duties/Supp X beneficiary. Petitioner is requesting a person in care of another is	
Objections that her paternal grandfather be insufficient unless the person to notice is an adult and has	
Video X appointed conservator for the directed the party giving not	
Receipt above purpose. writing to send the notice in a	care of
CI Report N/A Petitioner requests that bond not be the second person. 7. Proposed Order appoints Ker	nneth
required since she is an adult and as Roberts as conservator of the	
order soon as the insurance proceeds are and not as conservator of the	
received the will potition for estate. Need new order	
termination of the conservatorship.	
Requiring a bond will add Please see additional page	e
Aff. Posting unnecessary expense. Reviewed by: KT	
Status Rpt Reviewed on: 6/28/12	
UCCJEA Updates:	
Citation N/A Probate Referee: Rick Smith Recommendation:	
FTB Notice File 9 - Roberts	

Case No. 12CEPR00459

Note: If the petition is granted status hearings will be set as follows:

- Friday, October 2, 2012 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal **and**;
- Friday, September 6, 2013 at 9:00 a.m. in Department 303, for the filing of the first account.

Pursuant to Local Rule 7.5 if above documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

Fanucchi, Edward L. (for Petitioner – Daughter – Jana L. Nelson)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450

DC	D: 03/13/2012		JANA L. NELSON, daughter is petitioner and	NEEDS/PROBLEMS/COMMENTS:
			requests appointment as administrator with	
			bond set at \$105,000.00.	1. Need Letters
Co	nt. from			
	Aff.Sub.Wit.			
√	Verified		Full IAEA – o.k.	
	Inventory			
	PTC			
	Not.Cred.			Note: If the petition is granted status
./	Notice of	W	Decedent died intestate	hearings will be set as follows:
	Hrg			riedinigs will be set us follows.
✓	Aff.Mail			• Friday, 11/30/2012 at
1	Aff.Pub.			9:00a.m. in Dept. 303 for the
È	Sp.Ntc.		Residence: Fresno	filing of the inventory and
	Pers.Serv.		Publication: The Business Journal	appraisal <u>and</u>
	Conf.			• Friday, 08/30/2013 at
	Screen			9:00a.m. in Dept. 303 for the
	Letters	X	Estimated value of the Estate:	filing of the first account and
	Duties/Supp	^	Personal Property: - \$14,800.00	final distribution.
-			Real Property: - \$89,026.00	
	Objections		Total: - \$104,026.00	Pursuant to Local Rule 7.5 if the
	Video			required documents are filed 10 days
	Receipt			prior to the hearings on the matter the status hearing will come off
	CI Report			calendar and no appearance will be
	9202			required.
✓	Order		Probate Referee: Steven Diebert	
	Aff. Posting			Reviewed by: LEG / LV
	Status Rpt			Reviewed on: 06/25/2012
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 10 - Nelson

Wall, Jeffrey L (for Kirk Hagopian -Petitioner - Second Cousin)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DC	D: 12/07/2011	KIRK HAGOPIAN, son of first cousin to	NEEDS/PROBLEMS/COMMENTS:
	2, 2., 7.20	the decedent is petitioner and requests	
		appointment as Administrator without	1. Need name and date of death of
-		bond.	decedent's spouse per Local Rule 7.1.1D.
	nd from	=	
<u> </u>	nt. from	= -	2. #3(d) of the Petition states that all heirs at
	Aff.Sub.Wit.	Full IAEA - ?	law are adults and waive bond. Need
✓	Verified		signed waivers of bond from all heirs.
	Inventory	Decedent died intestate	3. Need Notice of Hearing
	PTC		o. Hood Holling
	Not.Cred.	Residence: Fresno	4. Need Affidavit of Publication
		Publication: Needed	
	Hrg	=	5. Need Duties and Liabilities of Personal
	Aff.Mail >	Estimated Value of the estate:	Representative
	Aff.Pub.	Personal Property - \$218,000.00	/ Need Confidential Constitution 1
	Sp.Ntc.	Real Property - \$60,000.00	6. Need Confidential Supplement to Duties of Personal Representative per Local Rule
	Pers.Serv.	Total: - \$278,000.00	7.10.1.
	Conf.		Note: If the petition is granted status
	Screen		hearings will be set as follows:
 	Letters		linearings with 20 cor as remained
	Duties/Supp	Probate Referee: Steven Diebert	• Friday, 12/07/2012 at 9:00a.m. in
	Objections /		Dept. 303 for the filing of the
	Video	=	inventory and appraisal and
	Receipt		
	CI Report	=	• Friday, 09/06/2013 at 9:00a.m. in
	9202	=	Dept. 303 for the filing of the first
	Order		account and final distribution.
✓	Sidei		Pursuant to Local Rule 7.5 if the required
			documents are filed 10 days prior to the
			hearings on the matter the status hearing
			will come off calendar and no
			appearance will be required.
	Aff. Posting		Reviewed by: LEG / LV
	Status Rpt	_	Reviewed on: 06/26/2012
	UCCJEA	_	Updates:
	Citation	_	Recommendation:
	FTB Notice		File 11 – Smart
			11

12 Victor Perez (Det Succ)

Case No. 12CEPR00493

Atty Moore, Susan L. (for Petitioners Antonio Perez and Estella Gonzalez)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DC	D: 12/12/09		ANTONIO PEDE7 fother and	NEEDS/PROBLEMS/COMMENTS:
	D. 12/12/07		ANTONIO PEREZ, father, and ESTELLA GONZALEZ, mother, are	INLLUS/FROBLEMIS/COMMENTS.
			•	
			petitioners.	
			40 days since DOD	
Co	nt. from		40 days since DOD.	
	Aff.Sub.Wit.		No other proceedings.	
✓	Verified		no offici proceedings.	
	Inventory		Decedent died intestate.	
	PTC			
	Not.Cred.		I & A - \$130,000.00	
✓	Notice of Hrg		Petitioners request court	
✓	Aff.Mail	W/	determination that Decedent's 100% interest in real property	
	Aff.Pub.		located at 5318 W. Mission Avenue	
	Sp.Ntc.		in Fresno pass to them in equal	
	Pers.Serv.		shares pursuant to intestate	
	Conf.		succession.	
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt	_		
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 6/28/12
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 12 - Perez

Atty Garcia, Jacqueline (pro per Petitioner/mother)
Atty Alvarado, Rosie (pro per Guardian/paternal gr

Alvarado, Rosie (pro per Guardian/paternal grandmother)
Petition for Termination of Guardianship

Reyna age: 10 yrs JACQUELINE GARCIA, mother, is petitioner. NEEDS/PROBLEMS/ DOB: 1/16/2002 **COMMENTS: ROSIE ALVARADO**, paternal grandmother, was Rey age: 9 yrs appointed guardian on 10/11/2007. Order DOB: 12/9/2002 appointing guardian includes additional orders stating Robert Briseno, Jr. may not be present in the guardian's home for any Cont. from reason, at any time. Any visitation of either Aff.Sub.Wit. parent with the children must be supervised by Rosie Alvarado. The guardian will determine Verified the visitation times – no overnight visits and no Inventory unsupervised visits. PTC Father: Robert Briseno, Jr. Not.Cred. Notice of Paternal grandfather: Robert Briseno, Sr. Hrg Maternal grandmother: Rita Day Aff.Mail Maternal grandfather: Jaime Garcia Aff.Pub. Sp.Ntc. **Petitioner states** she is now stable and sober and can provide a safe home for her children. W/ Pers.Serv. Conf. Objections of Guardian Rosie Alvarado filed Screen on 6/1/02 states although the mother says she **Letters** is stable Ms. Alvarado believes she is not. Ms. Alvarado states the mother has only been at **Duties/Supp** her current residence for 2 months and move **Objections** at least three times prior to that. Mom is not Video making enough money to support 4 children. Receipt Ms. Alvarado states the children are doing well **CI Report** in her care. The children currently attend a 9202 school that has second language emersion. If the children are returned to their mother they Order will attend another school. When the children Reviewed by: KT Aff. Posting learned about this they became upset. Reviewed on: 6/28/12 Status Rpt **UCCJEA Updates: Recommendation:** Citation File 13 - Briseno **FTB Notice**

13 (additional page) Reyna Briseno & Rey Briseno (GUARD/P)

Case No. 07CEPR00808

Reply to Objections filed by Petitioner/mother, Jacqueline Garcia, on 6/27/12 states she has been drug free for 3 years. She has completed her probation and obtained a job which she has held for 2½ years and has been living on her own for 3 years. Mom states she has constantly called, texted and left voicemail messages to see her children and Mrs. Alvarado does not return her calls. Mom states she hasn't seen her children in three weeks and before that it was 2 months. Mrs. Alvarado was allowing the children to stay the night with Mr. Briseno's [father] residence. Also she allowed the father and his girlfriend to live with her and they were both constantly under the influence of meth. Mom states she is concerned for their safety.

Mom states she recently moved to a better neighborhood in a gated community for the benefit of her children. She states she is more than financially able to care for her children. Her current job which is grant funded will end in July of 2013 at which time she will be moving to San Mar Properties as either a maintenance coordinator or residential manager in which she will have a 2-3 bedroom apartment. Mom states she is currently in the process of getting her felonies dropped to misdemeanors, but either way getting welfare for her other two children is irrelevant to the case at hand.

Mom states Mrs. Alvarado has known since the beginning that the guardianship was only temporary. Mom states she is very concerned with the fact that Mrs. Alvarado does not let her see her children as much as before. She punishes them if they aren't "good" or if they don't clean their rooms by not allowing them to come to mom's house.

Mom states she has a great support group that includes her mother, her church, her pastors, her boyfriend and her boss.

Mom states she strongly believes it is time for her children to be at home with her and for Rosie to be Grandma and not mom and dad. Mom states she appreciates what Rosie has done but it is time for her to step up and be a responsible parent.

Court Investigator Dina Calvillo's Report filed on 6/27/12 recommends that the petition be DENIED. CI reports it is concerning to her that the guardian appears to have been violating the court order in regards to visits. The court order specifies supervised visits and there to be no overnights. The guardian stated that she has allowed unsupervised visits with the mother, but does not allow the father any unsupervised visits. However, the mother alleged that the guardian has allowed the father to have unsupervised contact with the children and to live on and off in the guardian's home.

Olsen, Nicole (pro per – maternal aunt/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Δα	e: 4		TEMPORARY EXPIRES 07/02/12	NEEDS/PROBLEMS/COMMENTS:
_	B: 05/24/08		IEM ON ME EMINES STIFFE	·
	••, - •, ••		NICOLE OLSEN, maternal aunt, is Petitioner.	CONTINUED FROM 05/21/12 Minute Order from 05/21/12 states: The
			Father: HECTOR ESTRADA – Court dispensed	Court dispenses with further notice to the
			with notice on 05/21/12	father unless and until his whereabouts
Со	nt. from 052112	2	Mother: STEPHANIE PROPHET	become known. The Court continues the
	Aff.Sub.Wit.		Moment Stername recently	matter to 07/02/12. The temporary is
✓	Verified		Paternal grandfather: UNKNOWN	extended to 07/02/12. Mother Stephanie
			Paternal grandmother: ESTER ESTRADA –	Prophet is directed to contact Court Investigator Jennifer Daniel to advise her
	Inventory		declaration of due diligence filed 03/20/12	of her present living situation.
	PTC		Maternal grandfather: STEVEN PROPHET –	or nor process aring enouncin
Ļ	Not.Cred.		served by mail on 04/18/12	As of 06/27/12, the following remains
√	Notice of		Maternal grandmother: MARY PROPHET –	outstanding:
<u> </u>	Hrg		served by mail on 04/18/12	Consent & Waiver of Notice filed
✓	Aff.Mail		Petitioner states that Jenna has lived with	03/20/12 indicated that the mother
	Aff.Pub.		her the majority of her life because her	consented to the guardianship;
	Sp.Ntc.		mother is not stable or able to properly care	however, mother has since changed
	Pers.Serv.	Χ	for her and her father is not involved in her	her mind and states that she is not in agreement with the guardianship.
✓	Conf.		life. Jenna has lived with her exclusively since October 2011 and the mother has only	Therefore, need proof of personal
	Screen		visited sporadically and has gone months	service at least 15 days before the
✓	Letters		without seeing Jenna or communicating	hearing of <u>Notice of Hearing</u> with a
√	Duties/Supp		with her. Petitioner states that the mother	copy of the <u>Petition for Appointment</u>
	Objections		initially consented to the guardianship, but is now acting irrationally and threatening to	<u>of Guardian of the Person</u> or
	Video		remove the child from her care. Petitioner	<u>Declaration of Due Diligence</u> for:
	Receipt		states that she believes the mother may be	- Stephanie Prophet (mother)
✓	CI Report		on drugs. Petitioner states that guardianship	2. Need proof of service by mail at least
	9202		is necessary to keep Jenna safe in her home.	15 days before the hearing of <u>Notice</u> of <u>Hearing</u> with a copy of the <u>Petition</u>
✓	Order		Court Investigator Jennifer Daniel filed a	for Appointment of Guardian of the
	Oldei		report on 05/11/12.	Person or Consent & Waiver of Notice
				for:
			Court Investigator Jennifer Daniel filed a	- Ester Estrada (paternal
			supplemental report on 06/20/12.	grandmother)* Declaration of Due
				Diligence filed 03/20/12 states that
				the paternal grandmother's
				whereabouts are unknown.
<u> </u>	A# D . !!			- Paternal grandfather (unknown)
<u> </u>	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 06/27/12
✓	UCCJEA			Updates:
<u> </u>	Citation			Recommendation:
<u> </u>	FTB Notice			File 15 - Prophet
	•			15